## **Budget Organizer**

Presented by:

Prepared for:

Income			
Income: Salary and Bonuses Interest/Investment Income Other Income	Monthly Amount	Annual Amount \$	
Income Sub Income Taxes: Federal Income Taxes State Income Taxes FICA/Self-Employment Taxes	o-Total		
Income Taxes Sub Available I		\$	
Fixed Expe	enses - Personal		
Housing: Mortgage/Rent Payment Property Taxes Homeowners/Renters Insurance	Monthly Amount	Annual Amount \$	
<b>Transportation:</b> Car Payment Automobile Insurance Parking/Tolls/Bus/Train			
Loans: Credit Card Payments Personal Loan/Student Loan Payments		_	
Insurance: Life Insurance Premiums Disability Income Insurance Premiums Health Insurance Premiums Dental/Vision Insurance Premiums			
Personal/Family: Child Support/Child Care Expenses/Alimony Membership/Professional Dues			
Savings/Investments: Emergency Fund Personal Savings/Investments Retirement Savings (401(k) or IRA)			
Other Fixed Expenses:			
Total Fixed Expenses	\$	\$	

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Presented by:

Prepared for:

	penses - Personal Monthly	Annual
Housing:	Amount	Amount
Jtilities (electricity, gas, water)	\$	\$
relephone/Internet		
Home Repair/Maintenance		_
Household Goods/Furnishings		_
Fransportation:		_
Fuel		
Auto Repair/Maintenance		= -
Parking/Tolls/Bus/Train		= -
	-	_
Personal/Family: Food/Personal Care Items		
		_
Clothing		
_aundry/Dry Cleaning		
Doctor/Dental/Prescription Drug Expenses		
Gifts/Charitable Contributions		
Entertainment:		
Cable/Satellite TV		_
Dining Out		_
Movies/Sporting Events		_
Babysitter	-	_
Hobbies		_
Vacation/Travel		_
Other Variable Expenses:		
<u> </u>		
		_
Total Variable Expenses	\$	
Total Variable Expenses		
	sonal Expenses	
Total Per	Sorial Experises	Annual
Total Per	Monthly	Amount
Total Per	Monthly Amount	Aiiiouiit
	Amount	
Fotal Fixed Expenses		_ \$
Fotal Fixed Expenses	Amount	
Total Per Total Fixed Expenses Total Variable Expenses	Amount	

## **Budget Organizer**

Presented by:

Prepared for:

	Monthly Amount	Annual Amount
ent/Mortgage Payment	\$	\$
alaries		
axes		
mployee Benefits		
elephone/Internet		_
nsurance	<u> </u>	
ransportation/Fuel Expenses		_
ravel		
ax/Accounting/Banking Services		
dvertising/Promotions		_
rinting/Stationary/Postage		_
susiness Entertainment		
rofessional/Association Dues	<del></del>	
Other Business Expenses:		
<b>Total Business Expenses</b>	\$	\$
Balai	nce Sheet	
Dalai		Annual
	Monthly	Annuai
	Monthly Amount	Amount
vailable Income		
otal Personal Expenses	Amount	Amount
	Amount	Amount
otal Personal Expenses	Amount	Amount