

Presented by:

Prepared for:

	Assets		
	Market Value (Husband/ Partner)	Market Value (Wife/ Partner)	Market Value (Joint)
Checking Accounts	\$	\$	\$
Savings Accounts			
CDs			
J.S. Savings Bonds Mutual Funds			
Stocks/Bonds			
imited Partnerships			
Residence(s)			
nvestment Real Estate			
life Insurance Cash Values			
Annuities			
IRAs Qualified Retirement Plans (vested)			
Business Interests			
Collectibles			
Automobiles			
Personal Property			
Other:			
OTAL	\$	\$	\$
TOTAL	ASSETS	\$	
	Liabilities		
	Monthly Pay	ment I	Balance
Mortgage(s)	\$	\$_	
Other Deal Catata Lagra		<u> </u>	
lome Equity Loans			
Home Equity Loans Auto Loans			
Home Equity Loans Auto Loans Education Loans			
dome Equity Loans auto Loans ducation Loans nstallment Loans			
Home Equity Loans Auto Loans Education Loans nstallment Loans Charge Accounts			
Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards			
lome Equity Loans uto Loans ducation Loans nstallment Loans rharge Accounts redit Cards ersonal Credit Line			
Home Equity Loans Nuto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt			
Other Real Estate Loans Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt Other:	BILITIES \$		
Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt Other:	BILITIES \$Blance Sheet	\$ _	
Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt Other: TOTAL LIAB	Balance Sheet		
Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt Other: TOTAL LIAB	Balance Sheet Assets \$		
Home Equity Loans Auto Loans Education Loans Installment Loans Charge Accounts Credit Cards Personal Credit Line Business Debt Other: TOTAL LIAB Total Lia	Balance Sheet		

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