## **Employee Benefit Action Checklist**

Already Using	Interested In	
		Life Insurance Benefits
		Health Insurance Benefits
		Qualified Retirement Plans
		Disability Income Benefits
		Vision/Dental Benefits
		Long-Term Care Insurance
		Cafeteria Plan
		Voluntary Benefit Plan
		Selective Executive Benefits

Which of the following employee benefit plans is the business:

Is the employer satisfied with the current employee benefit plan?

Which new benefit(s) are most important now?

What are the business owner's objectives in regard to this business providing personal and family financial security?

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