

Menu of Services

- Group Medical Insurance, Group Life Insurance
- Buy-Sell Funding
- Key Person Indemnification
- Split Dollar Insurance
- Disability Income – Individually Owned
- Disability Buyout
- Tax-Deductible Retirement Planning
- Personal Estate Planning with Corporate Dollars
- Salary Continuation
- Business Debt Liquidation
- Personal Life Insurance
- Business Mortgage Insurance
- IRC Section 162 Executive Bonus
- Group Long-Term Care
- Business Overhead Expense Insurance
- Non-Qualified Deferred Compensation
- Executive Carve-Out