

## Life Insurance Inventory

Permanent Insurance			
	Policy 1	Policy 2	Policy 3
Company			
Policy Number			
Agent/Broker			
Telephone Number			
Type (Whole Life, Variable Life, Universal Life, VUL)			
Death Benefit	\$	\$	\$
Premium	\$	\$	\$
Cash Value as of _____	\$	\$	\$
Outstanding Loan	\$	\$	\$
Policy Owner			
Beneficiary(ies)			
Location of Policy			

Term Insurance			
	Policy 1	Policy 2	Policy 3
Company			
Policy Number			
Agent/Broker			
Telephone Number			
Type (Level Term, Decreasing Term, Group Term)			
Death Benefit	\$	\$	\$
Premium	\$	\$	\$
Policy Owner			
Beneficiary(ies)			
Location of Policy			